

INOVA

INSIGHTS THAT DRIVE SMARTER DECISIONS

VALUATIONS CAPABILITY STATEMENT

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INOVA Advisory is a boutique, founder-led firm supporting Australian businesses and their advisors, with a specialisation in private company valuations and financial modelling.

The firm was established with a clear objective: to set a higher standard for mid-market advisory services. INOVA combines deep technical capability with a commercially grounded focus to deliver clear, defensible and decision-ready analysis in complex, high-stakes contexts. Private company valuation is the firm's core specialisation, and that discipline carries through everything INOVA produces: analysis that is rigorous, well-reasoned, and able to withstand scrutiny at the highest level, whether from boards, counterparties, courts, or regulators.

INOVA works directly with business owners, management teams, and their advisors, on engagements ranging from owner-operated enterprises to complex multi-entity and cross-border groups. The firm is sector agnostic, with hands-on experience across defence, construction, professional services, insurance, technology and SaaS, tourism, manufacturing, logistics, and health.

PRIVATE COMPANY VALUATIONS

EXPERT WITNESS REPORTS

INTANGIBLE ASSET VALUATIONS



JAMIE BOURNE

FOUNDING DIRECTOR
CA BUSINESS VALUATION SPECIALIST

Jamie is a Chartered Accountant and corporate finance specialist with deep expertise in private company valuations, financial due diligence, transaction advisory, and financial modelling for M&A transactions and capital raising.

Jamie has prepared independent valuation reports for well over 100 companies, advising on businesses ranging from approximately \$1 million to over \$500 million in Enterprise Value, across both single entities and large, complex group structures. His experience spans sectors including defence, construction, professional services, insurance, technology and SaaS, tourism, manufacturing, logistics, and health.

Jamie delivers rigorous and defensible analysis that is built to withstand scrutiny and to give boards, owners, and their advisors the confidence to act in transaction and strategic settings. His work combines strong technical discipline with a practical understanding of commercial realities.

Beyond client work, Jamie sits on the South Australian Young Chartered Accountants Board and is a member of the South Australian Business Chamber, keeping him closely connected to the state's business and professional community.

1 MID-MARKET QUALITY. BOUTIQUE PRECISION

INOVA delivers valuation reports built to withstand the highest levels of scrutiny, with the direct senior involvement and responsiveness of a boutique practice. Each engagement is led by the firm's founder, ensuring consistent technical rigour and accountability from start to finish.

2 INSTITUTIONAL GRADE DATA & TOOLS

Our valuations are grounded in comprehensive market evidence and powered by the same premium data platforms and analytical tools used by large advisory teams. Every conclusion is supported by robust, data-driven analysis.

3 EXTENSIVE EXPERIENCE ACROSS INDUSTRIES

INOVA has extensive experience in performing valuations ranging from single-entity, owner-operated businesses to large multinational group structures, across sectors including defence, construction, professional services, insurance, technology and SaaS, tourism, manufacturing, logistics, and health.

TRUSTED PARTNER OF ADVISORS ACROSS AUSTRALIA

INOVA works alongside accountants and lawyers nationwide, delivering the specialist advisory services their clients require. For these professionals, a referral carries their own reputation, therefore every engagement is performed to the highest standard.

Private company and intangible asset valuations are our core specialisation. Several of Australia's leading mid-tier accounting firms trust INOVA as their dedicated valuations specialist.

DATA & TOOLS

- PitchBook
- S&P Capital IQ
- IBISWorld

Valuations are an **event-driven** engagement required to support a broader Tax, Litigation, Financial Reporting, Transaction, or Strategic Planning engagement.

1

TAX & COMPLIANCE

- Employee Share Schemes
- Options valuations
- Tax consolidation
- Corporate restructures

2

LITIGATION

- Divorce & separation
- Family law
- Estate disputes
- Shareholder disputes

3

FINANCIAL REPORTING

- Purchase Price Allocations
- Impairment testing
- Private Equity portfolio valuations

4

TRANSACTIONS

- Mergers & acquisitions
- Capital raises
- Management buy-in & buy-out

5

STRATEGIC PLANNING

- Succession planning
- General planning
- Growth planning

Under APES 225, the major professional standard governing business valuations in Australia, there are three levels of valuation engagement that can be performed:

CALCULATION ENGAGEMENT

This is the least rigorous form of valuation engagement defined under APES 225. In these engagements, the valuation approach, methodology, and procedures are typically prescribed by the client or dictated by a pre-existing agreement, such as a shareholders’ agreement or a company’s constitution, which sets out how the valuation is to be performed. A calculated value is determined rather than a conclusion of value.

\$2,000 - \$3,000
(Single entity)

LIMITED SCOPE VALUATION ENGAGEMENT

This is a less rigorous form of valuation, where not all relevant facts, circumstances, or supporting data are considered. These valuations typically place less emphasis on external factors, such as macroeconomic conditions, industry dynamics, or qualitative considerations, and rely more heavily on internal financials, including historical and forecast performance, and on comparable companies.

\$6,000 - \$7,000
(Single entity)

VALUATION ENGAGEMENT

This is the most rigorous and comprehensive type of valuation defined under APES 225. It involves detailed analysis and consideration of all relevant facts, circumstances, and supporting data available at the time of the engagement.

\$10,000 - \$12,000
(Single entity)

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